



Non-Infrastructure Transportation Alternatives Safe Routes to School Application for FFY 2016 & 2017

Porter Road: Study & Maps

City of Maricopa

**APPLICATIONS ARE DUE VIA E-MAIL TO srts@azmag.gov BY
10:00 a.m. Tuesday, May 5, 2015**

PART A - MAG MEMBER AND LOCAL AGENCY CONTACT INFORMATION

1. MAG Member Agency Contact Information (applicant):

Select the Local Agency Name from the drop down box below. Once the agency name is selected, the other contact information will automatically populated. Please contact Margaret Boone at MAG if the contact information generated is incorrect. Manually enter your Mailing Address in the last field at the bottom of Section 1 below. (See the note at the bottom)

MAG Member Agency	Maricopa
Contact Name	David Maestas
Phone Number	(510) 316-6948
E-Mail Address	david.maestas@maricopa-az.gov
Mailing Address	39700 W. Civic Center Plaza, Maricopa, AZ 85138

2. Local Agency Contact Information (Joint Application):

Applications that include Studies for one or more schools located either in part or entirely in another jurisdiction must be endorsed by that local agency. Please select the Endorsing Local Agency below and obtain their signature(s) to complete Part F. Please select up to four (3) Local Agency (endorsing agency) name(s) by selecting from the drop down box provided next to "Local Agency". Once the Local Agency is selected, the appropriate contact information will automatically populate for you based on your selection. (See Note below)

Local Agency Contact #1	Local Agency:	
	Contact Name:	
	Phone Number:	
	E-mail Address:	
Local Agency Contact #2	Local Agency:	
	Contact Name:	
	Phone Number:	
	E-mail Address:	
Local Agency Contact #3	Local Agency:	
	Contact Name:	
	Phone Number:	
	E-mail Address:	

Note : Applications for SRTS Studies can include up to four (4) schools. A joint application for schools located in multiple jurisdictions are acceptable provided that endorsements are provided from all MAG local agencies where the schools are located.

PART B - PROJECT INFORMATION

The purpose of Part B is to provide sufficient information to evaluate the program and to provide assurance that the program will be capable of meeting the ADOT process. This process requires an FHWA authorization letter to encumber federal funding for implementation. Part B Sections 4-6 will demonstrate the proposed project(s) alignment with national SRTS project criteria and compliance with the MAG TA Non-infrastructure SRTS goals and objectives which are aligned with guidance for the MAP-21 Transportation Alternative Program and SAFETEA-LU Section 1404 for SRTS referenced at: http://www.fhwa.dot.gov/environment/safe_routes_to_school/guidance/. (See live links for both of these references located outside the print area of this row in Excel form)

1. Project Development Determination:

Does the school(s) or school district(s) have policies that prohibit students from biking or walking to school, or that mandate busing? If the answer to this question is "YES" and a process to change these policies cannot be completed prior to May 5, 2015 this project cannot qualify for funding through the MAG TA Non-infrastructure SRTS program.

YES NO

If "Yes", please explain any plans currently underway to change these policies, including a timeline and deadline for achieving this:

2. Project Programming Timeframe:

Are you applying for a multi-year project? YES NO

If yes, check the appropriate boxes for each year of this funding request:

FFY2016 FFY2017

3. Project Scope: The main deliverable of a SRTS study will be production of walking/biking route to school maps. Please indicate the range of scope proposed for the project using the drop down box provided. (Choose One)

New Study & Maps Update Study & Maps Update Maps ONLY

4. School Profile(s): (Maximum Evaluation Points: 5) Type in school name and use drop down boxes provided for the other information to the right of the school name. If you indicated "Update Maps ONLY" in Section 3 above and more than four (4) schools will be included, "unhide" rows 33-86.

Please provide the school name(s):	Title 1? (y/n)	# of Students Enrolled	Estimated # Currently Walking/Biking	*Public or Non-Profit (y/n)
Saddleback Elementary	No	534	134	Yes
Legacy Traditional School	No	1141	171	Yes
Leading Edge Academy	No	356	54	Yes
Sequoia Pathway Academy-An Edkey School	No	832	125	Yes

*Is this a public or other school funded through a nonprofit organization? (yes/no) - if "Yes" see Part D, Required Attachments for charter and other non-public schools that are not for profit. If "No", proposed projects at this school are not eligible for funding through the MAG TA Non-infrastructure SRTS program.

5. Five E's: (Maximum Evaluation Points: 20)

a. New and Updated SRTS Studies: All approved studies will be administered through the ADOT On-call consultant contracts. The scope will incorporate and address the Five E's: Engineering, Enforcement, Education, Encouragement and Evaluation. Please acknowledge the inclusion of these elements in the study scope by typing your initials in the field provided to the right. Proceed to Part B Section 6.

DM

b. Update Maps ONLY Applications: As part of implementing existing SRTS programs, walking/biking route maps may need to be periodically updated. An application for updating maps ONLY projects should demonstrate the existing efforts that incorporate the Five E's. Please indicate "Yes" or "No" next to each 'E' that is included in your existing program and provide a brief two line description of how the existing program being implemented incorporates the associated 'E' in the space provided to the right.

Engineering	<input type="checkbox"/>	
Enforcement	<input type="checkbox"/>	
Education	<input type="checkbox"/>	
Encouragement	<input type="checkbox"/>	
Evaluation	<input type="checkbox"/>	

PART B - PROJECT INFORMATION (CONT'D)

The purpose of Part B is to provide sufficient information to evaluate the program and to provide assurance that the program will be capable of meeting the ADOT administered federal clearance and implementation process. This process requires an FHWA authorization letter to encumber federal funding for implementation. Part B Sections 4-6 will demonstrate the proposed project(s) alignment with national SRTS project criteria and compliance with the MAG TA Non-infrastructure SRTS goals and objectives which are aligned with guidance for the MAP-21 Transportation Alternative Program and SAFETEA-LU Section 1404 for SRTS referenced at: http://www.fhwa.dot.gov/environment/safe_routes_to_school/guidance/. (See live links for both of these references located outside the print area of this row in Excel form)

6. Stakeholder Identification: (Maximum Evaluation Points: 25) Implementation of successful SRTS programs require that a team of individuals who have a stake in the safety and health of school children to participate collectively to carryout strategies of a comprehensive SRTS program. Please select "X" from the drop down box provided next to each type of stakeholder identified or already participating in existing programs. Points will be given for how many types of stakeholders are identified or already participating in addition to the local agency and school staff already identified in this application.

Parents Crossing Guards Businesses Elected Officials Community Groups

7. Safety Criteria: (Maximum Evaluation Points 50) Applications must demonstrate the proposed projects potential of addressing the safety of children walking and biking to school; or estimated exposure and conflict. Exposure will be expressed as the maximum school crossing volume and conflict will be demonstrated through a comparison of the crossing volume, estimated vehicle volume and posted speed. If you are completing this application for more than one school, you will enter information for the ONE location where the most amount of children cross.

a. What are the problems your project will address? List only your problems, NOT your solutions.

In 2013, a thirteen year old was struck by a motorist traveling home from school in the vicinity of Bowlin & Porter Rd. The youth in this incident did not have the right of way, demonstrating the need for education, one of the five E's of SRTS. Since 2007 an additional 7 schools were built, 4 of which within 1.2 miles of each other with access from Porter Road. The main crossing of focus for this application is at the intersection of Porter & Honeycutt.

b. Select the number of lanes in each direction and posted speed from the drop down boxes provided. The estimated vehicle volumes/hr (based on HCM method for number of lanes in an Urban conditions) will automatically populate. Type in the number of walk/bike crossings at the location most crossed at the peak period (am or pm whichever is greater).

Number of Lanes	2		
1 Estimated veh/hr	1570	→ Exposure	→ Conflict
2 # of ped/bike Crossings	125		
3 Posted Speed	45		

c. Insert a map of the location described in Section 7b below. Label the school walking/biking boundary, school name and location, street names and the crossing location. Include a north arrow and insert the numbers from 7b.1-3 above for a visual demonstration of the information provided for the maximum crossing location.



PART C - NON-INFRASTRUCTURE SAFE ROUTES TO SCHOOL COST ESTIMATE FORM

Please provide a detailed cost estimate for this program. See FHWA TA Non-Infrastructure guidance at the following link http://www.fhwa.dot.gov/environment/safe_routes_to_school/guidance/ (Live link provided outside the print area of this row in the Excel form)

Inappropriate Uses of SRTS Funds

States are not permitted to use Section 1404 funds for projects that do not specifically serve the stated purposes of the SRTS Program, nor should they be used for reoccurring costs except as specifically provided in the legislation. For example, in general, Program funds should not be used to pay crossing guard salaries, as these are reoccurring costs (although funds may be used for crossing guard training programs). Funding requests for costs that are expected to be reoccurring costs in future years should include plans for how the costs will be funded in the future and a rationale for how federal funding of 1-2 years will enable leveraging of future financial security for the activity.

The use of Section 1404 funds for projects that reorganize pick-up and drop-off primarily for the convenience of drivers rather than to improve child safety and/or walking and bicycling access is not permitted, nor should Program funds be spent on education programs that are primarily focused on bus safety. Improvements to bus stops are not eligible for this funding.

Sponsoring Agency:	City of Maricopa	Project Title:	Porter Road: Study & Maps
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Project Programming Year: FY2016

Item Description	Unit	Quan.	Unit Price	Total	Federally Eligible	Federal Funds (94.3%)	Local Funds (5.7%)	Note(s)
SRTS New Study: Saddleback Elementary	ea	1	\$19,500.00	\$19,500.00	Yes	\$18,388.50	\$1,111.50	
SRTS New Study: Legacy Traditional School	ea	1	\$19,500.00	\$19,500.00	Yes	\$18,388.50	\$1,111.50	
SRTS New Study: Leading Edge Academy	ea	1	\$19,500.00	\$19,500.00	Yes	\$18,388.50	\$1,111.50	
SRTS New Study: Sequoia Pathway Academy	ea	1	\$19,500.00	\$19,500.00	Yes	\$18,388.50	\$1,111.50	
					n/a			
				\$0.00	No	\$0.00	\$0.00	
Subtotal of Program Costs FY2016				\$78,000.00		\$73,554.00	\$4,446.00	
ADOT Fee	EA	1	\$ 2,000.00	\$ 2,000.00	Yes	\$1,886.00	\$114.00	
Total Program Cost Including ADOT Fee FY2016				\$80,000.00		\$75,440.00	\$4,560.00	

Project Programming Year: FY2017

Item Description	Unit	Quan.	Unit Price	Total	Federally Eligible	Federal Funds (94.3%)	Local Funds (5.7%)	Note(s)
				\$0.00	Yes	\$0.00	\$0.00	
				\$0.00	Yes	\$0.00	\$0.00	
					n/a			
				\$0.00	No	\$0.00	\$0.00	
Subtotal of Program Costs FY2017				\$0.00		\$0.00	\$0.00	
ADOT Fee	EA		\$ 2,000.00	\$ -	Yes	\$0.00	\$0.00	
Total Program Cost FY2017				\$0.00		\$0.00	\$0.00	

PART E - Checklist	
This checklist is included to facilitate applicant review and verification that all required fields in the form have been completed. Please select Yes or No from the drop down box provided	
COVER SHEET	Complete?
Cover Sheet is complete with a representative photo, project title and MAG Member Agency Name inserted.	Yes
PART A - Contacts and Program Description Fields	Complete?
1. MAG Memembr Agency name and contact information completed.	Yes
2. Endorsing Local Agency Contact selected for all local agencies included in the project application and contact information automatically populated.	No
PART B - Project Description	Complete?
1. Project Development Determination complete with YES or NO indicated and an explanation provided if the anwer is YES.	Yes
2. Project Programming Timeframe completed with indication of YES or NO for a multi-year project and the associated fiscal year the project will be programmed in indicated.	Yes
3. Project Scope completed with indication of New Study and Maps, Updated Study and Maps, or Update Maps ONLY.	Yes
4. School Profile completed with names provided and each of the four fields; Title 1, # of Students, Estimation of # Walking/Biking, and Public/Non-profit completed.	Yes
5a. Five E's completed with initials of project sponsor inserted in field provided aknowledging incorporation of the Five E's on the study scope or,	Yes
5b. Five E's completed with indication of YES or NO for inclusion of E's addressed as part of the existing SRTS program being implemented for which the maps are requiring updates.	No
6. Stakeholder Identification section completed with indication of stakeholders preliminary identified or currently participating in the implementation of and existing SRTS program.	Yes
7. Safety Criteria section completed with selection of associated number of lanes and posted speed and number of crossings manually entered; map inserted.	Yes
PART C - Cost Estimate Worksheet	Complete?
Applicant has read and understands federal eligible cost guidance.	Yes
Sponsoring Agency, Program Title, and Application Date are complete.	Yes
Individual Item Costs are complete and accurate.	Yes
Subtotal Cost is complete and accurate.	Yes
Non federalarized Local Match of 5.7% is completed for each line item as well as in the Subtotal and Total fields.	Yes
ADOT fee is \$2000 and is a federally eligible expense.	Yes
The total cost of the project as proposed does NOT exceed \$80,000 in each FFY	Yes
Total Cost is complete and accurate.	Yes
PART D - Signatures	Complete?
Form is signed and dated (PDF version) by the MAG member agency's official who will be responsible for allocating budget and signing invoices.	Yes
Name, title and date fields under the signatures are completed (both PDF and excel format).	Yes
Form is signed and dated (PDF version) by each endorsing Local Agency staff.	Yes
Name, title, organization and date fields under the endorsing Local Agency staff signatures are completed.	Yes
Additional signatures and dates (PDF version) and related name, title, organization are completed (both PDF and excel).	Yes
PART E - Checklist	Complete?
Entire checklist is completed.	Yes
PART F - Required Attachments	Complete?
Any and all applicable attachments scanned into a PDF and inserted into the complete PDF application file.	Yes

PART D - SIGNATURE(S):

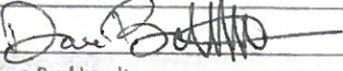
As the MAG member agency's official, I hereby certify that this application is accurate and complete, and that the program will be included in the MAG member agency's local budget if the program is selected for federal funding.

Signature: 
 Name: Gregory Rose
 Title: City Manager
 Date: 4/29/15

Note: All below signatures indicate an agreement in principle and a partnership on this project between the MAG member agency and the signing organizations. Although not all signatures are required, applications that include more signatures will be ranked higher

Endorsing Local Agency Contact Signature (required):

Signature of contact(s) listed in Section 2 in Part A. Unhide rows 16-30 for more than one Endorsing Local Agency Signatures.

Signature: 
 Name: Dana Burkhardt
 Title: Interim Development Services Director
 Organization: City of Maricopa
 Date: 4.29.15

School official (required):

Signature: 
 Name: Matt Metcalf
 Title: Principal
 Organization: Sequoia Pathway Academy
 Date: 4/29/2015

Non-Profit and/or Community Partner (optional):

Signature: 
 Name: Steve Stahl
 Organization: City of Maricopa Police Department
 Title: Chief of Police
 Date: 4-29-15

April 30, 2015

Maricopa Association of Governments
Transportation Safety Committee
302 North 1st Avenue
Phoenix, Arizona 85007

RE: City of Maricopa(TA) Non-Infrastructure Safe Routes to School program

Dear Transportation Safety Committee:

Please accept this letter as confirmation of my full support to pursue the Safe Routes to School Program funding. The City of Maricopa is excited to be submitting this application as safety is the primary goal for our community.

Our City is pursuing the Transportation Alternatives (TA) Non-Infrastructure Safe Routes to School program in an effort to develop a study that would establish safe routes, walking/biking route maps and implementation plans that would increase the number of students walking and biking to school.

On behalf of the City of Maricopa, I would like to thank you for your time and consideration of this application.

Respectfully,



Gregory Rose
City Manager

May 4, 2015

Maricopa Association of Governments
Transportation Safety Committee
302 North 1st Avenue
Phoenix, Arizona 85007

RE: City of Maricopa (TA) Non-Infrastructure Safe Routes to School program

Dear Transportation Safety Committee:

Please accept this letter as confirmation of my full support to pursue the Safe Routes to School Program funding. The City of Maricopa is excited to be submit this application as safety is the primary goal for our community.

Our City is pursuing the Transportation Alternatives (TA) Non-Infrastructure Safe Routes to School program in an effort to develop a study that would establish safe routes, walking/biking route maps and implementation plans that would increase the number of students walking and biking to school.

On behalf of the City of Maricopa, I would like to thank you for your time and consideration of this application. Should you have any questions, I can be reached at (520) 316-6942.

Respectfully,

A handwritten signature in black ink, appearing to read 'Dana Burkhardt', with a long horizontal line extending to the right.

Dana Burkhardt, AICP
Interim Development Services Director



Sequoia Pathway Academy
19265 N. Porter Rd
Maricopa, AZ 85138
520-568-9333
FAX 520-568-9444

April 29, 2015

Maricopa Association of Governments
Transportation Safety Committee
302 North 1st Avenue
Phoenix, AZ 85007

Re: City of Maricopa (TA) Non-Infrastructure Safe Routes to School Program

Dear Transportation Safety Committee:

Sequoia Pathway Academy is eager to collaborate with the City of Maricopa to improve walking and cycling infrastructure on Porter Road by developing a framework study through the Transportation Alternative (TA) Non-Infrastructure Safe Routes to School program. The funding of this program would establish safe routes, walking/biking route maps and implementation plans that would increase the number of students walking and biking to school.

On behalf of the administration of Sequoia Pathway Academy, please consider this a commitment that we will assist the City of Maricopa to:

- Plan, publicize and carry out activities to raise awareness of the study, completed improvements and encourage more students to walk and bike to school more often.
- Measure the success of the final plan by completing parent and student surveys administered by the consultant and our staff.

In closing, we encourage you to fully fund the grant application for the City of Maricopa.

Sincerely,

Matt Metcalf
Principal



April 30, 2015

Maricopa Association of Governments
Transportation Safety Committee
302 North 1st Avenue
Phoenix, Arizona 85007

RE: City of Maricopa(TA) Non-Infrastructure Safe Routes to School program

Dear Transportation Safety Committee:

The City of Maricopa Police Department wishes to express its support of the Safe Routes to School Program. We are excited to be submitting this application, as safety is the primary goal for our community.

Our City is applying for the Transportation Alternatives (TA) Non-Infrastructure Safe Routes to School program in an effort to develop a study that would establish safe routes, walking/biking route maps and implementation plans that would increase the number of students walking and biking to school.

On behalf of the City of Maricopa, I am asking that you consider this application, as it will aid in preserving the safety in our community and assist in protecting students against the vehicles that share the same right-of-way. Our primary motivation is the welfare of our students and preservation of their safety within our community. We look forward to working school staff.

Sincerely,

A handwritten signature in black ink, appearing to read "Steven Stahl".

Steven Stahl
Chief of Police

Saddleback Elementary School

18600 N. Porter Road Maricopa, AZ 85138

Phone: 520-568-6110 • Fax: 520-568-6119



May 1, 2015

Maricopa Association of Governments
Transportation Safety Committee
302 North 1st Avenue
Phoenix, Arizona 85007

RE: City of Maricopa(TA) Non-Infrastructure Safe Routes to School program

Dear Transportation Safety Committee:

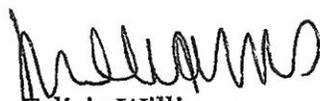
Saddleback Elementary is eager to collaborate with the City of Maricopa to improve walking and cycling infrastructure on Porter Road by developing a framework study through the Transportation Alternatives (TA) Non-Infrastructure Safe Routes to School program. The funding of this program would establish safe routes, walking/biking route maps and implementation plans that would increase the number of students walking and biking to school.

On behalf of the administration of Saddleback Elementary, please consider this a commitment that we will assist the City of Maricopa to:

- Plan, publicize and carry out activities to raise awareness of the study, completed improvements and encourage more students to walk and bike to school more often.
- Measure the success of the final plan by completing parent and student surveys administered by the consultant and our staff.

In closing, we encourage you to fully fund the grant application for the City of Maricopa.

Sincerely,



Felicia Williams
Principal

Principal
Felicia Williams
Ext 2405

TOSA
Dr. Marchelle Hasan
Ext 2404

Secretary
Rachel Luna
Ext 2406

Attendance
Kelly Chenoweth
Ext 2401

**MUSD
SUPERINTENDENT**
Dr. Steve Chestnut

**GOVERNING BOARD
MEMBERS**

President
Patti Courtre

Vice President
AnnaMarie Knorr

Torri Anderson
Leslie Carlyle-Burnette
Dr. Gary Miller



April 30, 2015

Maricopa Association of Governments
Transportation Safety Committee
302 North 1st Avenue
Phoenix, Arizona 85007

RE: City of Maricopa(TA) Non-Infrastructure Safe Routes to School program

Dear Transportation Safety Committee:

Legacy Traditional is eager to collaborate with the City of Maricopa to improve walking and cycling infrastructure on Porter Road by developing a framework study through the Transportation Alternatives (TA) Non-Infrastructure Safe Routes to School program. The funding of this program would establish safe routes, walking/biking route maps and implementation plans that would increase the number of students walking and biking to school.

On behalf of the administration of Legacy Traditional, please consider this a commitment that we will assist the City of Maricopa to:

- Plan, publicize and carry out activities to raise awareness of the study, completed improvements and encourage more students to walk and bike to school more often.
- Measure the success of the final plan by completing parent and student surveys administered by the consultant and our staff.

In closing, we encourage you to fully fund the grant application for the City of Maricopa.

Sincerely,

Nicole Mangum
Principal





May 4, 2015

Maricopa Association of Governments
Transportation Safety Committee
302 North 1st Avenue
Phoenix, Arizona 85007

RE: City of Maricopa(TA) Non-Infrastructure Safe Routes to School program

Dear Transportation Safety Committee:

Leading Edge Academy is eager to collaborate with the City of Maricopa to improve walking and cycling infrastructure on Porter Road by developing a framework study through the Transportation Alternatives (TA) Non-Infrastructure Safe Routes to School program. The funding of this program would establish safe routes, walking/biking route maps and implementation plans that would increase the number of students walking and biking to school.

On behalf of the administration of Leading Edge Academy, please consider this a commitment that we will assist the City of Maricopa to:

- Plan, publicize and carry out activities to raise awareness of the study, completed improvements and encourage more students to walk and bike to school more often.
- Measure the success of the final plan by completing parent and student surveys administered by the consultant and our staff.

In closing, we encourage you to fully fund the grant application for the City of Maricopa.

Sincerely,

A handwritten signature in black ink that reads "Mat Reese". The signature is written in a cursive, flowing style.

Mat Reese
Principal



DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE
CINCINNATI OH 45999-0023

Date of this notice: 06-11-2009

Employer Identification Number:
27-0349709

Form: SS-4

Number of this notice: CP 575 A

For assistance you may call us at:
1-800-829-4933

LEADING EDGE ACADEMY MARICOPA
459 N GILBERT RD STE A140
GILBERT, AZ 85234

IF YOU WRITE, ATTACH THE
STUB AT THE END OF THIS NOTICE.

WE ASSIGNED YOU AN EMPLOYER IDENTIFICATION NUMBER

Thank you for applying for an Employer Identification Number (EIN). We assigned you EIN 27-0349709. This EIN will identify you, your business accounts, tax returns, and documents, even if you have no employees. Please keep this notice in your permanent records.

When filing tax documents, payments, and related correspondence, it is very important that you use your EIN and complete name and address exactly as shown above. Any variation may cause a delay in processing, result in incorrect information in your account, or even cause you to be assigned more than one EIN. If the information is not correct as shown above, please make the correction using the attached tear off stub and return it to us.

Based on the information received from you or your representative, you must file the following form(s) by the date(s) shown.

Form 1120

09/15/2009

If you have questions about the form(s) or the due date(s) shown, you can call us at the phone number or write to us at the address shown at the top of this notice. If you need help in determining your annual accounting period (tax year), see Publication 538, *Accounting Periods and Methods*.

We assigned you a tax classification based on information obtained from you or your representative. It is not a legal determination of your tax classification, and is not binding on the IRS. If you want a legal determination of your tax classification, you may request a private letter ruling from the IRS under the guidelines in Revenue Procedure 2004-1, 2004-1 I.R.B. 1 (or superseding Revenue Procedure for the year at issue). Note: **Certain tax classification elections can be requested by filing Form 8832, *Entity Classification Election*.** See Form 8832 and its instructions for additional information.

IMPORTANT INFORMATION FOR S CORPORATION ELECTION:

If you intend to elect to file your return as a small business corporation, an election to file a Form 1120-S must be made within certain timeframes and the corporation must meet certain tests. All of this information is included in the instructions for Form 2553, *Election by a Small Business Corporation*.

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: DEC 02 2011

LEGACY TRADITIONAL CHARTER SCHOOL
17760 N REGENT DR
MARICOPA, AZ 85138

Employer Identification Number:
27-0637575
DLN:
500109003
Contact Person:
GAYLE M ADAMS ID# 95073
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
June 30
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
Yes
Effective Date of Exemption:
May 15, 2009
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Sincerely,



Lois G. Lerner
Director, Exempt Organizations

Enclosure: Publication 4221-PC

Letter 947 (DO/CG)

Choice
Bard
501(c)(3) letter
PAGE 13/16

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date **MAR 06 2003**

CHOICE EDUCATION AND DEVELOPMENT
CORPORATION
C/O RONALD W BONANNI
933 W CULVER ST
PHOENIX, AZ 85007

Employer Identification Number:
74-3033931
DLN:
17053267000012
Contact Person:
ELIZABETH WAGNER ID# 31380
Contact Telephone Number:
(877) 829-5500

Accounting Period Ending:
June 30
Form 990 Required:
Yes
Addendum Applies:
Yes

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from federal income tax under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3).

We have further determined that you are not a private foundation within the meaning of section 509(a) of the Code, because you are an organization described in sections 509(a)(1) and 170(b)(1)(A)(ii).

If your sources of support, or your purposes, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status and foundation status. In the case of an amendment to your organizational document or bylaws, please send us a copy of the amended document or bylaws. Also, you should inform us of all changes in your name or address.

As of January 1, 1984, you are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Since you are not a private foundation, you are not subject to the excise taxes under Chapter 42 of the Code. However, if you are involved in an excess benefit transaction, that transaction might be subject to the excise taxes of section 4958. Additionally, you are not automatically exempt from other federal excise taxes. If you have any questions about excise, employment, or other federal taxes, please contact your key district office.

Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware

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CHOICE EDUCATION AND DEVELOPMENT

of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of Code sections 2055, 2106, and 2522.

Contribution deductions are allowable to donors only to the extent that their contributions are gifts, with no consideration received. Ticket purchases and similar payments in conjunction with fundraising events may not necessarily qualify as deductible contributions, depending on the circumstances. See Revenue Ruling 67-246, published in Cumulative Bulletin 1967 2 on page 104, which sets forth guidelines regarding the deductibility, as charitable contributions, of payments made by taxpayers for admission to or other participation in fundraising activities for charity.

In the heading of this letter we have indicated whether you must file Form 990, Return of Organization Exempt From Income Tax. If Yes is indicated, you are required to file Form 990 only if your gross receipts each year are normally more than \$25,000. However, if you receive a Form 990 package in the mail, please file the return even if you do not exceed the gross receipts test. If you are not required to file, simply attach the label provided, check the box in the heading to indicate that your annual gross receipts are normally \$25,000 or less, and sign the return.

If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. A penalty of \$20 a day is charged when a return is filed late, unless there is reasonable cause for the delay. However, the maximum penalty charged cannot exceed \$10,000 or 5 percent of your gross receipts for the year, whichever is less. For organizations with gross receipts exceeding \$1,000,000 in any year, the penalty is \$100 per day per return, unless there is reasonable cause for the delay. The maximum penalty for an organization with gross receipts exceeding \$1,000,000 shall not exceed \$50,000. This penalty may also be charged if a return is not complete, so be sure your return is complete before you file it.

You are required to make your annual information return, Form 990 or Form 990-EZ, available for public inspection for three years after the later of the due date of the return or the date the return is filed. You are also required to make available for public inspection your exemption application, any supporting documents, and your exemption letter. Copies of these documents are also required to be provided to any individual upon written or in person request without charge other than reasonable fees for copying and postage. You may fulfill this requirement by placing these documents on the Internet. Penalties may be imposed for failure to comply with these requirements. Additional information is available in Publication 557, Tax-Exempt Status for Your Organization, or you may call our toll free number shown above.

Letter 947 (00/00)

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You are not required to file federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

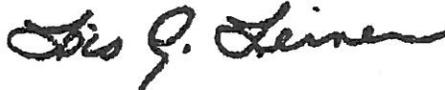
You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

If we have indicated in the heading of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

Because this letter could help resolve any questions about your exempt status and foundation status, you should keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,



Lois G. Lerner
Director, Exempt Organizations

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CHOICE EDUCATION AND DEVELOPMENT

ADDENDUM 1

You are not subject to the specific publishing requirements of Revenue Procedure 75-50, 1975-2 CB 587, as long as you are operating under a contract with the local government. If your method of operation changes to the extent that your charter is terminated, cancelled, or not renewed, you should notify us. You will also be required to comply with Revenue Procedure 75-50.

ADDENDUM 2

Our determination is based on your statement that you will operate as a single site school.

ARTICLES OF MERGER
MERGING EDKEY, INC. WITH AND INTO
CHOICE EDUCATION AND DEVELOPMENT CORPORATION

RECEIVED
JUN 11 2012
ARIZONA COMMERCE COMMISSION
CORPORATIONS DIVISION

Edkey, Inc., an Arizona nonprofit corporation and Choice Education and Development Corporation, an Arizona nonprofit corporation, hereby adopt the following Articles of Merger to merge Edkey, Inc. with and into Choice Education and Development Corporation, with Choice Education and Development Corporation being the corporation surviving the merger (the "Merger"):

FIRST: The Plan of Merger is being simultaneously filed with the Arizona Corporation Commission.

SECOND: The names of the corporations that are the parties to this merger are Edkey, Inc., an Arizona nonprofit corporation, and Choice Education and Development Corporation, an Arizona nonprofit corporation (the "Surviving Corporation").

THIRD: The known place of business of the Surviving Corporation, is 1460 S. Horne, Ste. 632, Mesa, AZ 85204.

FOURTH: The name and address of the statutory agent of the Surviving Corporation is Patric R. Greer, 1460 S. Horne, Mesa, AZ 85204-5760.

FIFTH: The Articles of Incorporation of the Surviving Corporation, shall remain in full force and effect, except, however, Article 1 of such Articles of Incorporation is hereby amended in its entirety to read as follows:

"Article 1: Name. The name of the Corporation is Edkey, Inc."

SIXTH: The Board of Directors of each party to the Merger approved the Merger, and the Plan of Merger at meetings duly called and properly held on March 9, 2012.

SEVENTH: Both parties to the Merger are Arizona nonprofit corporations with no members. Accordingly, no vote of shareholders or members is required.

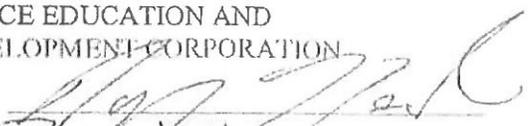
EIGHTH: The Merger shall be effective as of 11:59 p.m. on June 30, 2012.

IN WITNESS WHEREOF, the undersigned have hereunto set their hands this 7 day of June, 2012.

EDKEY, INC.

By: 
Name: Patric R. GREER
Title: Secretary / TREASURER

CHOICE EDUCATION AND
DEVELOPMENT CORPORATION

By: 
Name: Ron WEIL
Title: PRESIDENT